## Parker-Hannifin Corporation

**Ticker Symbol:** PH
**CUSIP:** 701094
**Meeting Type:** Annual
**Meeting Date:** 22-Oct-25

| Item | Matter to be Voted on | Proposed By | Proposal | Vote | For/Against Management |
|---|---|---|---|---|---|
| 1a | Election of Director for a term expiring at the Annual Meeting of Shareholders in 2026: Denise Russell Fleming | Management | For | For | For |
| 1b | Election of Director for a term expiring at the Annual Meeting of Shareholders in 2026: Lance M. Fritz | Management | For | For | For |
| 1c | Election of Director for a term expiring at the Annual Meeting of Shareholders in 2026: Linda A. Harty | Management | For | For | For |
| 1d | Election of Director for a term expiring at the Annual Meeting of Shareholders in 2026: Kevin A. Lobo | Management | For | For | For |
| 1e | Election of Director for a term expiring at the Annual Meeting of Shareholders in 2026: Jennifer A. Parmentier | Management | For | For | For |
| 1f | Election of Director for a term expiring at the Annual Meeting of Shareholders in 2026: E. Jean Savage | Management | For | For | For |
| 1g | Election of Director for a term expiring at the Annual Meeting of Shareholders in 2026: Laura K. Thompson | Management | For | For | For |
| 1h | Election of Director for a term expiring at the Annual Meeting of Shareholders in 2026: James R. Verrier | Management | For | For | For |
| 1i | Election of Director for a term expiring at the Annual Meeting of Shareholders in 2026: James L. Wainscott | Management | For | For | For |
| 1j | Election of Director for a term expiring at the Annual Meeting of Shareholders in 2026: Beth A. Wozniak | Management | For | For | For |
| 2 | Approval, on a non-binding advisory basis, of the compensation of our Named Executive Officers | Management | For | For | For |
| 3 | Ratification of the appointment of Deloitte & Touche LLP as our independent registered public accounting firm for the fiscal year ending June 30, 2026 | Management | For | For | For |

## Lam Research Corporation

**Ticker Symbol:** LRCX
**CUSIP:** 512807
**Meeting Type:** Annual
**Meeting Date:** 04-Nov-25

| Item | Matter to be Voted on | Proposed By | Proposal | Vote | For/Against Management |
|---|---|---|---|---|---|
| 1a | Election of Director: Sohail U. Ahmed | Management | For | For | For |
| 1b | Election of Director: Timothy M. Archer | Management | For | For | For |
| 1c | Election of Director: Eric K. Brandt | Management | For | For | For |
| 1d | Election of Director: Ita M. Brennan | Management | For | For | For |
| 1e | Election of Director: Michael R. Cannon | Management | For | For | For |
| 1f | Election of Director: John M. Dineen | Management | For | For | For |
| 1g | Election of Director: Mark Fields | Management | For | For | For |
| 1h | Election of Director: Ho Kyu Kang | Management | For | For | For |
| 1i | Election of Director: Bethany J. Mayer | Management | For | For | For |
| 1j | Election of Director: Jyoti K. Mehra | Management | For | For | For |
| 1k | Election of Director: Abhijit Y. Talwalkar | Management | For | For | For |
| 2 | Advisory vote to approve the compensation of the named executive officers of Lam Research (“Say on Pay”) | Management | For | For | For |
| 3 | Approval of the adoption of the Lam 2025 Stock Incentive Plan | Management | For | For | For |
| 4 | Ratification of the appointment of the independent registered public accounting firm for fiscal year 2026 | Management | For | For | For |
| 5 | Approval of an amendment to the Company’s Restated Certificate of Incorporation to limit the liability of certain officers as permitted by Delaware law | Management | For | For | For |
| 6 | Stockholder proposal titled “Realistic Shareholder Ability to Call for a Special Shareholder Meeting,” if properly presented | Shareholder | Against | Against | For |

## Western Digital Corporation

**Ticker Symbol:** WDC
**CUSIP:** 958102
**Meeting Type:** Annual
**Meeting Date:** 20-Nov-25

| Item | Matter to be Voted on | Proposed By | Proposal | Vote | For/Against Management |
|---|---|---|---|---|---|
| 1a | Election of Director: Kimberly E. Alexy | Management | For | For | For |
| 1b | Election of Director: Martin I. Cole | Management | For | For | For |
| 1c | Election of Director: Tung Doluca | Management | For | For | For |
| 1d | Election of Director: Bruce E. Kiddoo | Management | For | For | For |
| 1e | Election of Director: Matthew E. Massengill | Management | For | For | For |
| 1f | Election of Director: Roxanne Oulman | Management | For | For | For |
| 1g | Election of Director: Stephanie A. Streeter | Management | For | For | For |
| 1h | Election of Director: Irving Tan | Management | For | For | For |
| 2 | Approval on an advisory basis of the named executive officer compensation disclosed in the Proxy Statement | Management | For | For | For |
| 3 | Approval of the amendment and restatement of our 2005 Employee Stock Purchase Plan to increase by 8 million the number of shares of our common stock available for issuance under that plan | Management | For | For | For |
| 4 | Ratification of the appointment of KPMG LLP as our independent registered public accounting firm for fiscal 2026 | Management | For | For | For |

## Microsoft Corporation

**Ticker Symbol:** MSFT
**CUSIP:** 594918
**Meeting Type:** Annual
**Meeting Date:** 05-Dec-25

| Item | Matter to be Voted on | Proposed By | Proposal | Vote | For/Against Management |
|---|---|---|---|---|---|
| 1a | Election of Director: Reid G. Hoffman | Management | For | For | For |
| 1b | Election of Director: Hugh F. Johnston | Management | For | For | For |
| 1c | Election of Director: Teri L. List | Management | For | For | For |
| 1d | Election of Director: Catherine MacGregor | Management | For | For | For |
| 1e | Election of Director: Mark A. L. Mason | Management | For | For | For |
| 1f | Election of Director: Satya Nadella | Management | For | For | For |
| 1g | Election of Director: Sandra E. Peterson | Management | For | For | For |
| 1h | Election of Director: Penny S. Pritzker | Management | For | For | For |
| 1i | Election of Director: John David Rainey | Management | For | For | For |
| 1j | Election of Director: Charles W. Scharf | Management | For | For | For |
| 1k | Election of Director: John W. Stanton | Management | For | For | For |
| 1l | Election of Director: Emma N. Walmsley | Management | For | For | For |
| 2 | Advisory Vote to Approve Named Executive Officer Compensation (“say-on-pay vote”) | Management | For | For | For |
| 3 | Ratification of the Selection of Deloitte & Touche LLP as our Independent Auditor for Fiscal Year 2026 | Management | For | For | For |
| 4 | Approval of the Microsoft Corporation 2026 Stock Plan | Management | For | For | For |
| 5 | Shareholder proposal: European Security Program Censorship Risk Audit | Shareholder | Against | Against | For |
| 6 | Shareholder proposal: Report on Risks of Censorship in Generative Artificial Intelligence | Shareholder | Against | Against | For |
| 7 | Shareholder proposal: Report on AI Data Usage Oversight | Shareholder | Against | Against | For |
| 8 | Shareholder proposal: Report on Data Operations in Human Rights Hotspots | Shareholder | Against | Against | For |
| 9 | Shareholder proposal: Report on Human Rights Due Diligence | Shareholder | Against | Against | For |
| 10 | Shareholder proposal: Report on AI and Machine Learning Tools for Oil and Gas Development and Production | Shareholder | Against | Against | For |

## Micron Technology, Inc.

**Ticker Symbol:** MU
**CUSIP:** 595112
**Meeting Type:** Annual
**Meeting Date:** 15-Jan-26

| Item | Matter to be Voted on | Proposed By | Proposal | Vote | For/Against Management |
|---|---|---|---|---|---|
| 1a | Election of Director: Lynn A. Dugle | Management | For | For | For |
| 1b | Election of Director: Steven J. Gomo | Management | For | For | For |
| 1c | Election of Director: Linnie M. Haynesworth | Management | For | For | For |
| 1d | Election of Director: T. Mark Liu | Management | For | For | For |
| 1e | Election of Director: Sanjay Mehrotra | Management | For | For | For |
| 1f | Election of Director: A. Christine Simons | Management | For | For | For |
| 1g | Election of Director: Robert H. Swan | Management | For | For | For |
| 1h | Election of Director: MaryAnn Wright | Management | For | For | For |
| 2 | Proposal by the Company to approve, on a non-binding advisory basis, the compensation of our named executive officers as described in the proxy statement | Management | For | For | For |
| 3 | Proposal by the Company to approve the amendment of the Restated Certificate of Incorporation to reflect Delaware law provisions regarding exculpation of officers | Management | For | For | For |
| 4 | Proposal by the Company to ratify the appointment of PricewaterhouseCoopers LLP as the independent registered public accounting firm of the Company for the fiscal year ending September 3, 2026 | Management | For | For | For |
| 5 | Shareholder proposal requesting amendment to shareholder special meeting right | Shareholder | Against | Against | For |

## Apple Inc.

**Ticker Symbol:** AAPL
**CUSIP:** 037833
**Meeting Type:** Annual
**Meeting Date:** 24-Feb-26

| Item | Matter to be Voted on | Proposed By | Proposal | Vote | For/Against Management |
|---|---|---|---|---|---|
| 1a | Election of Director: Wanda Austin | Management | For | For | For |
| 1b | Election of Director: Tim Cook | Management | For | For | For |
| 1c | Election of Director: Alex Gorsky | Management | For | For | For |
| 1d | Election of Director: Andrea Jung | Management | For | For | For |
| 1e | Election of Director: Art Levinson | Management | For | For | For |
| 1f | Election of Director: Monica Lozano | Management | For | For | For |
| 1g | Election of Director: Ron Sugar | Management | For | For | For |
| 1h | Election of Director: Sue Wagner | Management | For | For | For |
| 2 | Ratification of the appointment of Ernst & Young LLP as Apple's independent registered public accounting firm for fiscal 2026 | Management | For | For | For |
| 3 | Advisory vote to approve executive compensation | Management | For | For | For |
| 4 | Approval of the Apple Inc. Non-Employee Director Stock Plan, as Amended and Restated | Management | For | For | For |
| 5 | A shareholder proposal entitled "China Entanglement Audit" | Shareholder | Against | Against | For |

## Ascendis Pharma A/S

**Ticker Symbol:** ASND
**CUSIP:** 04351P
**Meeting Type:** Annual
**Meeting Date:** 23-Mar-26

| Item | Matter to be Voted on | Proposed By | Proposal | Vote | For/Against Management |
|---|---|---|---|---|---|
| 1 | Election of Chair of the Meeting | Management | For | For | For |
| 3 | Presentation of Audited Annual Report with Auditor's Statement for Approval and Discharge of the Board of Directors and Management | Management | For | For | For |
| 4 | Resolution on Application of Profits or Covering of Losses as per the Adopted Annual Report | Management | For | For | For |
| 5a | Re-Election of Director: Albert Cha | Management | For | For | For |
| 5b | Re-Election of Director: Lars Holtug | Management | For | For | For |
| 5c | Re-Election of Director: Jan Moller Mikkelsen | Management | For | For | For |
| 5d | Re-Election of Director: Lisa Jane Morrison | Management | For | For | For |
| 5e | Re-Election of Director: William Carl Fairey Jr | Management | For | For | For |
| 5f | Re-Election of Director: Siham Imani | Management | For | For | For |
| 5g | Election of Director: Jean-Jacques Bienaimé | Management | For | For | For |
| 6 | Election of State-authorized Public Auditor | Management | For | For | For |
| 7 | Proposal from the board of directors: Authorization to the Board of Directors to allow the Company to repurchase own shares or American Depositary Shares | Management | For | For | For |

## The Boeing Company

**Ticker Symbol:** BA
**CUSIP:** 097023
**Meeting Type:** Annual
**Meeting Date:** 17-Apr-26

| Item | Matter to be Voted on | Proposed By | Proposal | Vote | For/Against Management |
|---|---|---|---|---|---|
| 1a | Election of Director: Robert A. Bradway | Management | For | For | For |
| 1b | Election of Director: Mortimer “Tim” J. Buckley | Management | For | For | For |
| 1c | Election of Director: Lynne M. Doughtie | Management | For | For | For |
| 1d | Election of Director: David L. Gitlin | Management | For | For | For |
| 1e | Election of Director: Lynn J. Good | Management | For | For | For |
| 1f | Election of Director: Stayce D. Harris | Management | For | For | For |
| 1g | Election of Director: Akhil Johri | Management | For | For | For |
| 1h | Election of Director: David L. Joyce | Management | For | For | For |
| 1i | Election of Director: Steven M. Mollenkopf | Management | For | For | For |
| 1j | Election of Director: Robert Kelly Ortberg | Management | For | For | For |
| 1k | Election of Director: John M. Richardson | Management | For | For | For |
| 1l | Election of Director: Bradley D. Tilden | Management | For | For | For |
| 2 | Approve, on an Advisory Basis, Named Executive Officer Compensation | Management | For | For | For |
| 3 | Ratify the Appointment of Deloitte & Touche LLP as Independent Auditor for 2026 | Management | For | For | For |
| 4 | Shareholder Proposal: Board Committee on Disability Access | Shareholder | Against | Against | For |
| 5 | Shareholder Proposal: Action by Written Consent | Shareholder | Against | Against | For |

## Eaton Corporation plc

**Ticker Symbol:** ETN
**CUSIP:** G29183
**Meeting Type:** Annual General Meeting
**Meeting Date:** 22-Apr-26

| Item | Matter to be Voted on | Proposed By | Proposal | Vote | For/Against Management |
|---|---|---|---|---|---|
| 1a | Election of Director: Gerald Johnson | Management | For | For | For |
| 1b | Election of Director: Silvio Napoli | Management | For | For | For |
| 1c | Election of Director: Gregory R. Page | Management | For | For | For |
| 1d | Election of Director: Sandra Pianalto | Management | For | For | For |
| 1e | Election of Director: Robert V. Pragada | Management | For | For | For |
| 1f | Election of Director: Paulo Ruiz | Management | For | For | For |
| 1g | Election of Director: Lori J. Ryerkerk | Management | For | For | For |
| 1h | Election of Director: Andre Schulten | Management | For | For | For |
| 1i | Election of Director: Karenann Terrell | Management | For | For | For |
| 1j | Election of Director: Dorothy C. Thompson | Management | For | For | For |
| 1k | Election of Director: Darryl L. Wilson | Management | For | For | For |
| 2 | Approving the appointment of Ernst & Young LLP as independent auditor for 2026 and authorizing the Audit Committee of the Board of Directors to set auditor remuneration | Management | For | For | For |
| 3 | Approving, on an advisory basis, the Company's executive compensation | Management | For | For | For |
| 4 | Approving the Board of Directors' authority to issue shares under Irish law | Management | For | For | For |
| 5 | Approving the Board of Directors' authority to opt-out of pre-emption rights under Irish law | Management | For | For | For |
| 6 | Authorizing the Company and any subsidiary of the Company to make overseas market purchases of Company shares | Management | For | For | For |

## Biohaven Ltd.

**Ticker Symbol:** BHVN
**CUSIP:** G1110E
**Meeting Type:** Annual
**Meeting Date:** 28-Apr-26

| Item | Matter to be Voted on | Proposed By | Proposal | Vote | For/Against Management |
|---|---|---|---|---|---|
| 1a | Election of Director for a term expiring at the 2029 Annual Meeting of shareholders: Michael T. Heffernan | Management | For | For | For |
| 1b | Election of Director for a term expiring at the 2029 Annual Meeting of shareholders: Irina Antonijevic, M.D., Ph.D. | Management | For | For | For |
| 1c | Election of Director for a term expiring at the 2029 Annual Meeting of shareholders: Robert J. Hugin | Management | For | For | For |
| 2 | Ratification of appointment of Ernst & Young LLP as independent auditors for fiscal year 2026 | Management | For | For | For |
| 3 | A non-binding advisory vote on the compensation of the Company's named executive officers | Management | For | For | For |

## Marathon Petroleum Corporation

**Ticker Symbol:** MPC
**CUSIP:** 56585A
**Meeting Type:** Annual
**Meeting Date:** 29-Apr-26

| Item | Matter to be Voted on | Proposed By | Proposal | Vote | For/Against Management |
|---|---|---|---|---|---|
| 1a | Election of Class III Director for a three-year term expiring in 2029: Maryann T. Mannen | Management | For | For | For |
| 1b | Election of Class III Director for a three-year term expiring in 2029: Eileen P. Paterson | Management | For | For | For |
| 1c | Election of Class III Director for a three-year term expiring in 2029: J. Michael Stice | Management | For | For | For |
| 1d | Election of Class III Director for a three-year term expiring in 2029: John P. Surma | Management | For | For | For |
| 2 | Ratification of the appointment of PricewaterhouseCoopers LLP as the company's independent auditor for 2026 | Management | For | For | For |
| 3 | Approval, on an advisory basis, of the company's named executive officer compensation | Management | For | For | For |
| 4 | Approval of an amendment to the company's Restated Certificate of Incorporation to declassify the Board of Directors | Management | For | For | For |
| 5 | Approval of an amendment to the company's Restated Certificate of Incorporation to eliminate supermajority provisions | Management | For | For | For |

## Vistra Corp.

**Ticker Symbol:** VST
**CUSIP:** 92840M
**Meeting Type:** Annual
**Meeting Date:** 29-Apr-26

| Item | Matter to be Voted on | Proposed By | Proposal | Vote | For/Against Management |
|---|---|---|---|---|---|
| 1a | Election of Director: Scott B. Helm | Management | For | For | For |
| 1b | Election of Director: Hilary E. Ackermann | Management | For | For | For |
| 1c | Election of Director: Arcilia C. Acosta | Management | For | For | For |
| 1d | Election of Director: Gavin R. Baiera | Management | For | For | For |
| 1e | Election of Director: Paul M. Barbas | Management | For | For | For |
| 1f | Election of Director: James A. Burke | Management | For | For | For |
| 1g | Election of Director: Lisa Crutchfield | Management | For | For | For |
| 1h | Election of Director: Julie A. Lagacy | Management | For | For | For |
| 1i | Election of Director: John W. (Bill) Pitesa | Management | For | For | For |
| 1j | Election of Director: John R. (J. R.) Sult | Management | For | For | For |
| 1k | Election of Director: Robert C. Walters | Management | For | For | For |
| 2 | To approve, on a non-binding advisory basis, the 2025 compensation of the Company's named executive officers | Management | For | For | For |
| 3 | To ratify the appointment of Deloitte & Touche LLP as the Company's independent registered public accounting firm for the year ending December 31, 2026 | Management | For | For | For |

## BWX Technologies, Inc.

**Ticker Symbol:** BWXT
**CUSIP:** 05605H
**Meeting Type:** Annual
**Meeting Date:** 30-Apr-26

| Item | Matter to be Voted on | Proposed By | Proposal | Vote | For/Against Management |
|---|---|---|---|---|---|
| 1a | Election of Director: Jan A. Bertsch | Management | For | For | For |
| 1b | Election of Director: Gerhard F. Burbach | Management | For | For | For |
| 1c | Election of Director: Rex D. Geveden | Management | For | For | For |
| 1d | Election of Director: Daniel L. Jablonsky | Management | For | For | For |
| 1e | Election of Director: James M. Jaska | Management | For | For | For |
| 1f | Election of Director: Kenneth J. Krieg | Management | For | For | For |
| 1g | Election of Director: Leland D. Melvin | Management | For | For | For |
| 1h | Election of Director: Barbara A. Niland | Management | For | For | For |
| 1i | Election of Director: Nicole W. Piasecki | Management | For | For | For |
| 1j | Election of Director: John M. Richardson | Management | For | For | For |
| 2 | Advisory vote on compensation of our Named Executive Officers | Management | For | For | For |
| 3 | Ratification of Appointment of Independent Registered Public Accounting Firm for the year ending December 31, 2026 | Management | For | For | For |

## RTX Corporation

**Ticker Symbol:** RTX
**CUSIP:** 75513E
**Meeting Type:** Annual
**Meeting Date:** 30-Apr-26

| Item | Matter to be Voted on | Proposed By | Proposal | Vote | For/Against Management |
|---|---|---|---|---|---|
| 1a | Election of Director: Tracy A. Atkinson | Management | For | For | For |
| 1b | Election of Director: Christopher T. Calio | Management | For | For | For |
| 1c | Election of Director: Leanne G. Caret | Management | For | For | For |
| 1d | Election of Director: Bernard A. Harris, Jr. | Management | For | For | For |
| 1e | Election of Director: George R. Oliver | Management | For | For | For |
| 1f | Election of Director: Ellen M. Pawlikowski | Management | For | For | For |
| 1g | Election of Director: Denise L. Ramos | Management | For | For | For |
| 1h | Election of Director: Fredric G. Reynolds | Management | For | For | For |
| 1i | Election of Director: Brian C. Rogers | Management | For | For | For |
| 1j | Election of Director: Robert O. Work | Management | For | For | For |
| 2 | Advisory Vote to Approve Executive Compensation | Management | For | For | For |
| 3 | Appointment of PricewaterhouseCoopers LLP to Serve as Independent Auditor for 2026 | Management | For | For | For |

## Eli Lilly and Company

**Ticker Symbol:** LLY
**CUSIP:** 532457
**Meeting Type:** Annual
**Meeting Date:** 04-May-26

| Item | Matter to be Voted on | Proposed By | Proposal | Vote | For/Against Management |
|---|---|---|---|---|---|
| 1a | Election of Director to serve a three-year term: Carolyn Bertozzi | Management | For | For | For |
| 1b | Election of Director to serve a three-year term: William Kaelin, Jr. | Management | For | For | For |
| 1c | Election of Director to serve a three-year term: Jon Moeller | Management | For | For | For |
| 1d | Election of Director to serve a three-year term: David Ricks | Management | For | For | For |
| 2 | Approval, on an advisory basis, of the compensation paid to the company's named executive officers | Management | For | For | For |
| 3 | Ratification of the appointment of Ernst & Young LLP as the independent auditor for 2026 | Management | For | For | For |
| 4 | Approval of amendments to the company's articles of incorporation to eliminate the classified board structure | Management | For | For | For |
| 5 | Approval of amendments to the company's articles of incorporation to eliminate supermajority voting provisions | Management | For | For | For |
| 6 | Shareholder proposal to adopt a policy and amend the bylaws to require an independent board chair | Shareholder | Against | Against | For |
| 7 | Shareholder proposal to prepare an annual lobbying report | Shareholder | Against | Against | For |

## CRH plc

**Ticker Symbol:** CRH
**CUSIP:** G25508
**Meeting Type:** Annual General Meeting
**Meeting Date:** 07-May-26

| Item | Matter to be Voted on | Proposed By | Proposal | Vote | For/Against Management |
|---|---|---|---|---|---|
| 1a | Re-election of Director: Richie Boucher | Management | For | For | For |
| 1b | Re-election of Director: Caroline Dowling | Management | For | For | For |
| 1c | Re-election of Director: Richard Fearon | Management | For | For | For |
| 1d | Re-election of Director: Johan Karlström | Management | For | For | For |
| 1e | Re-election of Director: Shaun Kelly | Management | For | For | For |
| 1f | Re-election of Director: Badar Khan | Management | For | For | For |
| 1g | Re-election of Director: Lamar McKay | Management | For | For | For |
| 1h | Re-election of Director: Jim Mintern | Management | For | For | For |
| 1i | Re-election of Director: Gillian L. Platt | Management | For | For | For |
| 1j | Re-election of Director: Mary K. Rhinehart | Management | For | For | For |
| 1k | Re-election of Director: Siobhán Talbot | Management | For | For | For |
| 1l | Re-election of Director: Christina Verchere | Management | For | For | For |
| 2 | Consideration of Named Executive Officer Compensation for 2025 (“Say-on-Pay”) | Management | For | For | For |
| 3a | Ratification of Appointment of Deloitte U.S. as Auditor | Management | For | For | For |
| 3b | Authority to set Auditor Compensation | Management | For | For | For |
| 4 | Authority to Allot Shares | Management | For | For | For |
| 5 | Disapplication of Pre-emption Rights | Management | For | For | For |
| 6 | Authority to Purchase Own Shares | Management | For | For | For |
| 7 | Authority to Re-issue Treasury Shares | Management | For | For | For |
| 8 | Preference Shares Cancellation: Approval of Schemes of Arrangement | Management | For | For | For |
| 9 | Preference Shares Cancellation: Approval of Reduction of Capital | Management | For | For | For |
| 10 | Preference Shares Cancellation: Approval of Variation to the Company’s Authorized Share Capital | Management | For | For | For |
| 11 | Preference Shares Cancellation: Approval of Amendments to Articles | Management | For | For | For |
| 12 | Amendments to Articles: Deletion of Qualification Shareholding Requirement for Directors | Management | For | For | For |

## Loblaw Companies Limited

**Ticker Symbol:** L
**CUSIP:** 539481
**Meeting Type:** Annual
**Meeting Date:** 12-May-26

| Item | Matter to be Voted on | Proposed By | Proposal | Vote | For/Against Management |
|---|---|---|---|---|---|
| 1A | Election of Director - Scott B. Bonham | Management | For | For | For |
| 1B | Election of Director - Shelley G. Broader | Management | For | For | For |
| 1C | Election of Director - Christie J.B. Clark | Management | For | For | For |
| 1D | Election of Director - Daniel Debow | Management | For | For | For |
| 1E | Election of Director - William A. Downe | Management | For | For | For |
| 1F | Election of Director - Janice Fukakusa | Management | For | For | For |
| 1G | Election of Director - M. Marianne Harris | Management | For | For | For |
| 1H | Election of Director - Kevin Holt | Management | For | For | For |
| 1I | Election of Director - Claudia Kotchka | Management | For | For | For |
| 1J | Election of Director - Rima Qureshi | Management | For | For | For |
| 1K | Election of Director - Sarah Raiss | Management | For | For | For |
| 1L | Election of Director - Galen G. Weston | Management | For | For | For |
| 1M | Election of Director - Cornell Wright | Management | For | For | For |
| 2 | Appointment of PricewaterhouseCoopers LLP as Auditor and authorization of the directors to fix the Auditor's remuneration | Management | For | For | For |
| 3 | Advisory resolution on the approach to executive compensation | Management | For | For | For |
| 4 | Shareholder Proposal (set out in the Management Proxy Circular) | Shareholder | Against | Against | For |

## Newmont Corporation

**Ticker Symbol:** NEM
**CUSIP:** 651639
**Meeting Type:** Annual
**Meeting Date:** 12-May-26

| Item | Matter to be Voted on | Proposed By | Proposal | Vote | For/Against Management |
|---|---|---|---|---|---|
| 1a | Election of Director: Gregory H. Boyce | Management | For | For | For |
| 1b | Election of Director: Bruce R. Brook | Management | For | For | For |
| 1c | Election of Director: Maura J. Clark | Management | For | For | For |
| 1d | Election of Director: Harry M. Conger | Management | For | For | For |
| 1e | Election of Director: Emma FitzGerald | Management | For | For | For |
| 1f | Election of Director: Sally-Anne Layman | Management | For | For | For |
| 1g | Election of Director: José Manuel Madero | Management | For | For | For |
| 1h | Election of Director: René Médori | Management | For | For | For |
| 1i | Election of Director: Jane Nelson | Management | For | For | For |
| 1j | Election of Director: Julio M. Quintana | Management | For | For | For |
| 1k | Election of Director: David T. Seaton | Management | For | For | For |
| 1l | Election of Director: Natascha Viljoen | Management | For | For | For |
| 2 | Approval of the advisory resolution on Newmont's executive compensation | Management | For | For | For |
| 3 | Ratification of the Audit Committee's appointment of Ernst & Young LLP as Newmont's independent registered public accounting firm for 2026 | Management | For | For | For |

## Kratos Defense & Security Solutions, Inc.

**Ticker Symbol:** KTOS
**CUSIP:** 50077B
**Meeting Type:** Annual
**Meeting Date:** 12-May-26

| Item | Matter to be Voted on | Proposed By | Proposal | Vote | For/Against Management |
|---|---|---|---|---|---|
| 1a | Election of Director: Scott Anderson | Management | For | For | For |
| 1b | Election of Director: Bradley Boyd | Management | For | For | For |
| 1c | Election of Director: Eric DeMarco | Management | For | For | For |
| 1d | Election of Director: Bobbi Doorenbos | Management | For | For | For |
| 1e | Election of Director: William Hoglund | Management | For | For | For |
| 1f | Election of Director: Scot Jarvis | Management | For | For | For |
| 1g | Election of Director: David King | Management | For | For | For |
| 1h | Election of Director: Deanna Lund | Management | For | For | For |
| 1i | Election of Director: Amy Zegart | Management | For | For | For |
| 2 | To ratify the selection of Deloitte & Touche LLP as the Company's independent registered public accounting firm for the fiscal year ending December 27, 2026 | Management | For | For | For |
| 3 | To approve an amendment to the Company's Certificate of Incorporation to increase the number of authorized shares of common stock from 195,000,000 to 245,000,000 | Management | For | For | For |
| 4 | To approve an amendment to the Company's Certificate of Incorporation to provide for officer exculpation | Management | For | For | For |
| 5 | To approve an amendment and restatement of our 2023 Equity Incentive Plan to increase the number of shares of common stock issuable under such plan by 6,900,000 shares | Management | For | For | For |
| 6 | To cast an advisory vote to approve the compensation of the Company's named executive officers, as presented in the proxy statement | Management | For | For | For |

## Cheniere Energy, Inc.

**Ticker Symbol:** LNG
**CUSIP:** 16411R
**Meeting Type:** Annual
**Meeting Date:** 14-May-26

| Item | Matter to be Voted on | Proposed By | Proposal | Vote | For/Against Management |
|---|---|---|---|---|---|
| 1a | Election of Director: Jack A. Fusco | Management | For | For | For |
| 1b | Election of Director: Patricia K. Collawn | Management | For | For | For |
| 1c | Election of Director: Brian E. Edwards | Management | For | For | For |
| 1d | Election of Director: Denise Gray | Management | For | For | For |
| 1e | Election of Director: Lorraine Mitchelmore | Management | For | For | For |
| 1f | Election of Director: W. Benjamin Moreland | Management | For | For | For |
| 1g | Election of Director: Scott Peak | Management | For | For | For |
| 1h | Election of Director: Donald F. Robillard, Jr | Management | For | For | For |
| 1i | Election of Director: Neal A. Shear | Management | For | For | For |
| 2 | Approve, on an advisory and non-binding basis, the compensation of the Company's named executive officers for 2025 | Management | For | For | For |
| 3 | Ratification of the appointment of KPMG LLP as the Company's independent registered public accounting firm for 2026 | Management | For | For | For |

## Morgan Stanley

**Ticker Symbol:** MS
**CUSIP:** 617446
**Meeting Type:** Annual
**Meeting Date:** 14-May-26

| Item | Matter to be Voted on | Proposed By | Proposal | Vote | For/Against Management |
|---|---|---|---|---|---|
| 1a | Election of Director: Megan Butler | Management | For | For | For |
| 1b | Election of Director: Thomas H. Glocer | Management | For | For | For |
| 1c | Election of Director: Lynn J. Good | Management | For | For | For |
| 1d | Election of Director: Robert H. Herz | Management | For | For | For |
| 1e | Election of Director: Yasushi Itagaki | Management | For | For | For |
| 1f | Election of Director: Erika H. James | Management | For | For | For |
| 1g | Election of Director: Hironori Kamezawa | Management | For | For | For |
| 1h | Election of Director: Shelley B. Leibowitz | Management | For | For | For |
| 1i | Election of Director: Jami Miscik | Management | For | For | For |
| 1j | Election of Director: Dennis M. Nally | Management | For | For | For |
| 1k | Election of Director: Douglas L. Peterson | Management | For | For | For |
| 1l | Election of Director: Edward Pick | Management | For | For | For |
| 1m | Election of Director: Mary L. Schapiro | Management | For | For | For |
| 1n | Election of Director: Perry M. Traquina | Management | For | For | For |
| 1o | Election of Director: Rayford Wilkins, Jr. | Management | For | For | For |
| 2 | To ratify the appointment of Deloitte & Touche LLP as independent auditor | Management | For | For | For |
| 3 | To approve the compensation of executives as disclosed in the proxy statement (non-binding advisory vote) | Management | For | For | For |
| 4 | Shareholder proposal requesting an independent Board Chairman | Shareholder | Against | Against | For |

## GE Vernova Inc.

**Ticker Symbol:** GEV
**CUSIP:** 36828A
**Meeting Type:** Annual
**Meeting Date:** 20-May-26

| Item | Matter to be Voted on | Proposed By | Proposal | Vote | For/Against Management |
|---|---|---|---|---|---|
| 1a | Election of Class II Director for Three Year Term: Matthew Harris | Management | For | For | For |
| 1b | Election of Class II Director for Three Year Term: Martina Hund-Mejean | Management | For | For | For |
| 1c | Election of Class II Director for Three Year Term: Paula Rosput Reynolds | Management | For | For | For |
| 2 | Approve the compensation of our named executive officers in an advisory vote | Management | For | For | For |
| 3 | Ratify the appointment of Deloitte & Touche LLP as our independent auditor for the fiscal year ending December 31, 2026 | Management | For | For | For |
| 4 | Stockholder proposal requesting report assessing sustainability goals on the basis of net-present-value and return-on-investment calculation | Shareholder | Against | Against | For |

## EOG Resources, Inc.

**Ticker Symbol:** EOG
**CUSIP:** 26875P
**Meeting Type:** Annual
**Meeting Date:** 20-May-26

| Item | Matter to be Voted on | Proposed By | Proposal | Vote | For/Against Management |
|---|---|---|---|---|---|
| 1a | Election of Director to hold office until the 2027 annual meeting of stockholders and until their respective successors are duly elected and qualified: John D. Chandler | Management | For | For | For |
| 1b | Election of Director to hold office until the 2027 annual meeting of stockholders and until their respective successors are duly elected and qualified: Janet F. Clark | Management | For | For | For |
| 1c | Election of Director to hold office until the 2027 annual meeting of stockholders and until their respective successors are duly elected and qualified: Charles R. Crisp | Management | For | For | For |
| 1d | Election of Director to hold office until the 2027 annual meeting of stockholders and until their respective successors are duly elected and qualified: Robert P. Daniels | Management | For | For | For |
| 1e | Election of Director to hold office until the 2027 annual meeting of stockholders and until their respective successors are duly elected and qualified: Lynn A. Dugle | Management | For | For | For |
| 1f | Election of Director to hold office until the 2027 annual meeting of stockholders and until their respective successors are duly elected and qualified: C. Christopher Gaut | Management | For | For | For |
| 1g | Election of Director to hold office until the 2027 annual meeting of stockholders and until their respective successors are duly elected and qualified: Michael T. Kerr | Management | For | For | For |
| 1h | Election of Director to hold office until the 2027 annual meeting of stockholders and until their respective successors are duly elected and qualified: Julie J. Robertson | Management | For | For | For |
| 1i | Election of Director to hold office until the 2027 annual meeting of stockholders and until their respective successors are duly elected and qualified: Ezra Y. Yacob | Management | For | For | For |
| 2 | To ratify the appointment by the Audit Committee of the Board of Directors of Deloitte & Touche LLP, independent registered public accounting firm, as auditors for the Company for the year ending December 31, 2026 | Management | For | For | For |
| 3 | To approve, by non-binding vote, the compensation of the Company's named executive officers | Management | For | For | For |

## Amazon.com, Inc.

**Ticker Symbol:** AMZN
**CUSIP:** 023135
**Meeting Type:** Annual
**Meeting Date:** 20-May-26

| Item | Matter to be Voted on | Proposed By | Proposal | Vote | For/Against Management |
|---|---|---|---|---|---|
| 1a | Election of Director: Jeffrey P. Bezos | Management | For | For | For |
| 1b | Election of Director: Andrew R. Jassy | Management | For | For | For |
| 1c | Election of Director: Edith W. Cooper | Management | For | For | For |
| 1d | Election of Director: Jamie S. Gorelick | Management | For | For | For |
| 1e | Election of Director: Daniel P. Huttenlocher | Management | For | For | For |
| 1f | Election of Director: Andrew Y. Ng | Management | For | For | For |
| 1g | Election of Director: Indra K. Nooyi | Management | For | For | For |
| 1h | Election of Director: Jonathan J. Rubinstein | Management | For | For | For |
| 1i | Election of Director: Brad D. Smith | Management | For | For | For |
| 1j | Election of Director: Patricia Q. Stonesifer | Management | For | For | For |
| 1k | Election of Director: Wendell P. Weeks | Management | For | For | For |
| 2 | Ratification of the appointment of Ernst & Young LLP as independent auditors | Management | For | For | For |
| 3 | Advisory vote to approve executive compensation | Management | For | For | For |
| 4 | Shareholder proposal requesting a report on charitable partnerships | Shareholder | Against | Against | For |
| 5 | Shareholder proposal requesting additional reporting on impact of data centers on climate commitments | Shareholder | Against | Against | For |
| 6 | Shareholder proposal requesting a report on impact of climate commitments | Shareholder | Against | Against | For |
| 7 | Shareholder proposal requesting a mandatory independent board chair policy | Shareholder | Against | Against | For |

## Quanta Services, Inc.

**Ticker Symbol:** PWR
**CUSIP:** 74762E
**Meeting Type:** Annual
**Meeting Date:** 21-May-26

| Item | Matter to be Voted on | Proposed By | Proposal | Vote | For/Against Management |
|---|---|---|---|---|---|
| 1a | Election of Director: Earl C. (Duke) Austin, Jr. | Management | For | For | For |
| 1b | Election of Director: Warner L. Baxter | Management | For | For | For |
| 1c | Election of Director: Doyle N. Beneby | Management | For | For | For |
| 1d | Election of Director: Bernard Fried | Management | For | For | For |
| 1e | Election of Director: Worthing F. Jackman | Management | For | For | For |
| 1f | Election of Director: Joseph Kim | Management | For | For | For |
| 1g | Election of Director: Holli C. Ladhani | Management | For | For | For |
| 1h | Election of Director: Jo-ann M. dePass Olsovsky | Management | For | For | For |
| 1i | Election of Director: R. Scott Rowe | Management | For | For | For |
| 1j | Election of Director: Martha B. Wyrsch | Management | For | For | For |
| 2 | Approval, by non-binding advisory vote, of the compensation of Quanta’s named executive officers for fiscal year 2025 | Management | For | For | For |
| 3 | Ratification of the appointment of PricewaterhouseCoopers LLP as Quanta’s independent registered public accounting firm for fiscal year 2026 | Management | For | For | For |

## Salesforce, Inc.

**Ticker Symbol:** CRM
**CUSIP:** 79466L
**Meeting Type:** Annual
**Meeting Date:** 28-May-26

| Item | Matter to be Voted on | Proposed By | Proposal | Vote | For/Against Management |
|---|---|---|---|---|---|
| 1a | Election of Director: Marc Benioff | Management | For | For | For |
| 1b | Election of Director: Laura Alber | Management | For | For | For |
| 1c | Election of Director: Amy Chang | Management | For | For | For |
| 1d | Election of Director: Craig Conway | Management | For | For | For |
| 1e | Election of Director: Arnold Donald | Management | For | For | For |
| 1f | Election of Director: Parker Harris | Management | For | For | For |
| 1g | Election of Director: David B. Kirk | Management | For | For | For |
| 1h | Election of Director: Neelie Kroes | Management | For | For | For |
| 1i | Election of Director: Sachin Mehra | Management | For | For | For |
| 1j | Election of Director: Mason Morfit | Management | For | For | For |
| 1k | Election of Director: Oscar Munoz | Management | For | For | For |
| 1l | Election of Director: John V. Roos | Management | For | For | For |
| 1m | Election of Director: Robin Washington | Management | For | For | For |
| 2 | Amendment and restatement of our 2013 Equity Incentive Plan to increase the number of shares reserved for issuance and extend the plan term | Management | For | For | For |
| 3 | Amendment and restatement of our 2004 Employee Stock Purchase Plan to increase the number of shares reserved for employee purchase | Management | For | For | For |
| 4 | Ratification of the appointment of Ernst & Young LLP as our independent registered public accounting firm for the fiscal year ending January 31, 2027 | Management | For | For | For |
| 5 | Approval, on an advisory basis, of the fiscal 2026 compensation of our named executive officers | Management | For | For | For |
| 6 | A stockholder proposal requesting the adoption of cumulative voting for director elections, if properly presented at the meeting | Shareholder | Against | Against | For |

## Alphabet Inc.

**Ticker Symbol:** GOOGL
**CUSIP:** 02079K
**Meeting Type:** Annual
**Meeting Date:** 05-Jun-26

| Item | Matter to be Voted on | Proposed By | Proposal | Vote | For/Against Management |
|---|---|---|---|---|---|
| 1a | Election of Director: Larry Page | Management | For | For | For |
| 1b | Election of Director: Sergey Brin | Management | For | For | For |
| 1c | Election of Director: Sundar Pichai | Management | For | For | For |
| 1d | Election of Director: John L. Hennessy | Management | For | For | For |
| 1e | Election of Director: Frances H. Arnold | Management | For | For | For |
| 1f | Election of Director: R. Martin “Marty” Chávez | Management | For | For | For |
| 1g | Election of Director: L. John Doerr | Management | For | For | For |
| 1h | Election of Director: Roger W. Ferguson Jr. | Management | For | For | For |
| 1i | Election of Director: K. Ram Shriram | Management | For | For | For |
| 1j | Election of Director: Robin L. Washington | Management | For | For | For |
| 2 | Ratification of the appointment of Ernst & Young LLP as Alphabet’s independent registered public accounting firm for the fiscal year ending December 31, 2026 | Management | For | For | For |
| 3 | Approval of the amendment and restatement of Alphabet’s Amended and Restated 2021 Stock Plan to increase the share reserve by 200,000,000 shares of Class C capital stock | Management | For | For | For |
| 4 | Advisory vote to approve compensation awarded to named executive officers | Management | For | For | For |
| 5 | Shareholder proposal regarding an enhanced disclosure on climate goals | Shareholder | Against | Against | For |
| 6 | Shareholder proposal regarding a report on water usage and AI development | Shareholder | Against | Against | For |
| 7 | Shareholder proposal regarding equal shareholder voting | Shareholder | Against | Against | For |
| 8 | Shareholder proposal regarding a viewpoint diversity risk report | Shareholder | Against | Against | For |
| 9 | Shareholder proposal regarding a report on politicized content moderation | Shareholder | Against | Against | For |
| 10 | Shareholder proposal regarding a report on impact of U.S. immigration policy | Shareholder | Against | Against | For |
| 11 | Shareholder proposal regarding a report on data privacy | Shareholder | Against | Against | For |
| 12 | Shareholder proposal regarding AI Board oversight | Shareholder | Against | Against | For |
| 13 | Shareholder proposal regarding a report on AI-generated misinformation | Shareholder | Against | Against | For |
| 14 | Shareholder proposal regarding a report on AI data usage oversight | Shareholder | Against | Against | For |

## Regeneron Pharmaceuticals, Inc.

**Ticker Symbol:** REGN
**CUSIP:** 75886F
**Meeting Type:** Annual
**Meeting Date:** 12-Jun-26

| Item | Matter to be Voted on | Proposed By | Proposal | Vote | For/Against Management |
|---|---|---|---|---|---|
| 1a | Election of Director: Joseph L. Goldstein, M.D. | Management | For | For | For |
| 1b | Election of Director: Christine A. Poon | Management | For | For | For |
| 1c | Election of Director: David P. Schenkein, M.D. | Management | For | For | For |
| 1d | Election of Director: Craig B. Thompson, M.D. | Management | For | For | For |
| 1e | Election of Director: Huda Y. Zoghbi, M.D. | Management | For | For | For |
| 2 | Ratification of the appointment of PricewaterhouseCoopers LLP as the Company's independent registered public accounting firm for the fiscal year ending December 31, 2026 | Management | For | For | For |
| 3 | Proposal to approve, on an advisory basis, compensation of the Named Executive Officers | Management | For | For | For |

## Vertiv Holdings Co

**Ticker Symbol:** VRT
**CUSIP:** 92537N
**Meeting Type:** Annual
**Meeting Date:** 17-Jun-26

| Item | Matter to be Voted on | Proposed By | Proposal | Vote | For/Against Management |
|---|---|---|---|---|---|
| 1a | Election of Director for a term of one year expiring at the 2027 annual meeting of stockholders and until such director's successor has been duly elected and qualified: David M. Cote | Management | For | For | For |
| 1b | Election of Director for a term of one year expiring at the 2027 annual meeting of stockholders and until such director's successor has been duly elected and qualified: Giordano Albertazzi | Management | For | For | For |
| 1c | Election of Director for a term of one year expiring at the 2027 annual meeting of stockholders and until such director's successor has been duly elected and qualified: Joseph J. DeAngelo | Management | For | For | For |
| 1d | Election of Director for a term of one year expiring at the 2027 annual meeting of stockholders and until such director's successor has been duly elected and qualified: Joseph van Dokkum | Management | For | For | For |
| 1e | Election of Director for a term of one year expiring at the 2027 annual meeting of stockholders and until such director's successor has been duly elected and qualified: Roger Fradin | Management | For | For | For |
| 1f | Election of Director for a term of one year expiring at the 2027 annual meeting of stockholders and until such director's successor has been duly elected and qualified: Jakki L. Haussler | Management | For | For | For |
| 1g | Election of Director for a term of one year expiring at the 2027 annual meeting of stockholders and until such director's successor has been duly elected and qualified: Jacob Kotzubei | Management | For | For | For |
| 1h | Election of Director for a term of one year expiring at the 2027 annual meeting of stockholders and until such director's successor has been duly elected and qualified: Matthew Louie | Management | For | For | For |
| 1i | Election of Director for a term of one year expiring at the 2027 annual meeting of stockholders and until such director's successor has been duly elected and qualified: Krishna Mikkilineni | Management | For | For | For |
| 1j | Election of Director for a term of one year expiring at the 2027 annual meeting of stockholders and until such director's successor has been duly elected and qualified: Edward L. Monser | Management | For | For | For |
| 1k | Election of Director for a term of one year expiring at the 2027 annual meeting of stockholders and until such director's successor has been duly elected and qualified: Steven S. Reinemund | Management | For | For | For |

| Item | Matter to be Voted on | Proposed By | Proposal | Vote | For/Against Management |
|---|---|---|---|---|---|
| 2 | To approve, on an advisory basis, the 2025 compensation of our named executive officers as disclosed in the Proxy Statement | Management | For | For | For |
| 3 | To ratify the appointment of Ernst & Young LLP as our independent registered public accounting firm for the fiscal year ending December 31, 2026 | Management | For | For | For |

## NVIDIA Corporation

**Ticker Symbol:** NVDA
**CUSIP:** 67066G
**Meeting Type:** Annual
**Meeting Date:** 24-Jun-26

| Item | Matter to be Voted on | Proposed By | Proposal | Vote | For/Against Management |
|---|---|---|---|---|---|
| 1a | Election of Director: Tench Coxe | Management | For | For | For |
| 1b | Election of Director: John O. Dabiri | Management | For | For | For |
| 1c | Election of Director: Jen-Hsun Huang | Management | For | For | For |
| 1d | Election of Director: Dawn Hudson | Management | For | For | For |
| 1e | Election of Director: Harvey C. Jones | Management | For | For | For |
| 1f | Election of Director: Melissa B. Lora | Management | For | For | For |
| 1g | Election of Director: Stephen C. Neal | Management | For | For | For |
| 1h | Election of Director: A. Brooke Seawell | Management | For | For | For |
| 1i | Election of Director: Aarti Shah | Management | For | For | For |
| 1j | Election of Director: Mark A. Stevens | Management | For | For | For |
| 2 | Advisory approval of our executive compensation | Management | For | For | For |
| 3 | Ratification of the selection of PricewaterhouseCoopers LLP as our independent registered public accounting firm for fiscal year 2027 | Management | For | For | For |
| 4 | Approval of a non-binding stockholder proposal requesting the replacement of supermajority voting provisions in our charter and bylaws with a simple majority voting standard | Shareholder | Against | Against | For |
| 5 | Approval of a non-binding stockholder proposal requesting a report on faith-based community resource groups | Shareholder | Against | Against | For |
| 6 | Approval of a non-binding stockholder proposal requesting a report on workforce civil liberties | Shareholder | Against | Against | For |
| 7 | Approval of a non-binding stockholder proposal requesting reporting on greenhouse gas emissions from the use of our sold products | Shareholder | Against | Against | For |